

Disclosure of Publicly Traded Bonds pursuant to U.S. Treasury Regulations Section 1.1273-2(f)(9):

Viacom Inc. has determined that the bonds issued in connection with its debt exchange that settled on December 4, 2012 (“Early Settlement Date”) and December 17, 2012 (“Final Settlement Date”) are publicly traded for U.S. federal income tax purposes. The issue price of these notes on both the Early and Final Settlement Dates is outlined below.

<u>Description</u>	<u>CUSIP Number</u>	<u>Issue price</u>
4.375% Senior Debentures, due 3/15/2043	92553PAN2/U9222XAL1	97.755% of Principal